



PBT GROUP

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000149712

Share code: PBT

("PBT Group" or "the company" or "the group")

POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

Further to the announcement dated 30 September 2011 and the relevant announcements thereafter regarding PBT entering into an agreement to acquire the entire issued ordinary share capital of Prescient ("the agreement"), whereby PBT will acquire Prescient for a total purchase consideration of R 1,590,689,068 to be settled through an issue of additional PBT ordinary shares at R1.35 each to the respective Prescient shareholders ("the transaction"), resulting in the reverse listing of Prescient. PBT shareholders are advised that the circular referred to therein has been posted to shareholders today and is also available on the PBT website at <http://www.pbtgroup.co.za> and the Prescient website at www.prescient.co.za.

Notice is hereby given that the general meeting of PBT regarding the approval of the transaction will be held at the Main Meeting Room, Unit 3, Knowledge Park 3, Century City, Cape Town at 12:00 on Tuesday, 10 July 2012.

Cape Town

11 June 2012

Sponsor: Bridge Capital Advisors (Pty) Limited

Date: 11/06/2012 10:30:02 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.

2012-06-11 10:30:02 Source: JSE News Service (SENS)