



## PBT GROUP

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000149712

Share code: PBT

("PBT Group" or "the company" or "the group")

## REVERSE LISTING, CHANGE OF COMPANY NAME AND SALIENT DATES

### 1. Introduction

Further to the announcement dated 11 June 2012 and the relevant preceding announcements regarding PBT entering into an agreement to acquire the entire issued ordinary share capital of Prescient ("the agreement"), whereby PBT will acquire Prescient for a total purchase consideration of R 1,590,689,068 to be settled through an issue of additional PBT ordinary shares at R1.35 each to the respective Prescient shareholders ("the transaction"), resulting in the reverse listing of Prescient. PBT shareholders are advised that the circular referred to therein has been posted to shareholders and is available on the PBT website at <http://www.pbtgroup.co.za> and the Prescient website at [www.prescient.co.za](http://www.prescient.co.za). Upon the implementation of the transaction, processes will be put in place to change the name of the Company to Prescient Limited. The circular also contains the following:

- the adoption of a new Memorandum of Incorporation;
- conversion of share capital to no par value shares;
- increase of the authorised share capital;
- specific issue of shares for cash; and
- the proposed change of name from "PBT Group Limited" to "Prescient Limited"

### 2. Reason for the proposed name change

The rationale for the change of name is to more appropriately reflect the profile and future strategy of the Company.

### 3. New details of the company

The Company's new details will be as follows:

	Current details	New details
Name	PBT Group Limited	Prescient Limited
JSE share code	PBT	PCT
JSE short name	PBT	PRESCIENT
ISIN	ZAE000149712	ZAE000163531

#### 4. Important dates and times

	2012
Circular and notice of general meeting posted to shareholders on	Monday, 11 June
Last day to trade in order to be eligible to participate and vote at the general meeting on	Friday, 22 June
Record date in order to participate and vote at the general meeting	Friday, 29 June
Last day for lodging forms of proxy at 12:00 on	Friday, 6 July
General Meeting held at 12:00 on	Tuesday, 10 July
Results of the general meeting released on SENS on	Tuesday, 10 July
Expected date of registration of special resolutions at CIPC by no later than close of business on	Wednesday, 25 July
Finalisation announcement released on SENS	Thursday, 26 July
Finalisation announcement published in press	Friday, 27 July
Last day to trade shares under the present share capital and under the current name in order to be recorded as a shareholder by the record date on	Thursday, 2 August
Trading in shares under the new share capital and new name commences on	Friday, 3 August
Record date for determining those shareholders whose shares will be subject to the name change on	Friday, 10 August
Forms of surrender for new certificates to be received by the transfer secretaries by 12:00 on	
record date in order for new certificates reflecting the consolidation and name change to be posted on	Monday, 13 August
Dematerialised shareholders will have their accounts at their CSDP or broker updated on	Monday, 13 August

#### Notes:

1. PBT shares may not be dematerialised or rematerialised between Friday, 3 August 2012 and Friday, 10 August 2012.
2. The above dates and times are subject to change. Any changes will be released on SENS and published in the press.
3. Posting of all new share certificates to certificated shareholders will be made on or about one business day after the Record Date, if the share certificates have been surrendered by 12:00 on record date or within 5 business days of receipt thereafter.
4. The following dates are subject to confirmation from CIPC of the registration being received in terms of the above dates and may vary depending thereon.

Cape Town

12 June 2012

Sponsor: Bridge Capital Advisors (Pty) Limited

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