

PRESCIENT

LIMITED
(Previously PBT Group Ltd)

Prescient Limited (formerly PBT Group Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1936/008278/06)
ISIN: ZAE000163531
Share code: PCT
("Prescient" or "the company")

RESULTS OF THE DISTRIBUTION TO PRESCIENT SHAREHOLDERS BY WAY OF EITHER A CAPITALISATION SHARE ISSUE OR A CASH DIVIDEND

Prescient ordinary shareholders ("Shareholders") are referred to the announcement released on the Stock Exchange News Service on Monday, 15 July 2013 and published in the press on Tuesday, 16 July 2013 ("the announcement") regarding the distribution of 2.5 cents per ordinary share either by way of a capitalisation issue ("the Capitalisation Issue"), or if elected, a cash dividend ("the Cash Dividend").

As set out in the announcement, the number of Capitalisation Shares to which Shareholders participating in the Capitalisation Issue are entitled was determined in the ratio of 2.59058 Capitalisation Shares for every 100 Ordinary Shares held. Where a Shareholder's entitlement to Capitalisation Shares, calculated in accordance with the above ratio, gave rise to a fraction of a new Ordinary Share, such fraction of a new Ordinary Share was rounded up to the nearest whole number where the fraction was greater than or equal to 0,5 and rounded down to the nearest whole number where the fraction was less than 0,5.

19 112 014 new Prescient Ordinary Shares of no par value were issued today to Shareholders as Capitalisation Shares in terms of the Capitalisation Issue, resulting in a capitalisation out of the share premium of the Company. Shareholders who elected to receive the Cash Dividend and were recorded in the register of the Company at the close of business on Friday, 2 August 2013 holding 840 015 094 Ordinary Shares received the gross Cash Dividend of 2.5 cents per Ordinary Share, resulting in a total gross cash dividend of R21 000 376.41, which was paid out of the profits of the Company.

Share certificates, where applicable, were dispatched to certificated Shareholders at their own risk, and the Cash Dividend payments were made/Central Securities Depository Participant/broker accounts of dematerialised Shareholders were credited, today.

Cape Town
5 August 2013
Sponsor: Bridge Capital Advisors (Pty) Limited

Transfer secretaries: Link Market Services (Pty) Limited

Date: 05/08/2013 01:30:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE').

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