

PRESCIENT LIMITED

(Incorporated in the Republic of South Africa)
 (Registration number 1936/008278/06)
 ("Prescient")
 Share code: PCT
 ISIN: ZAE000163531

STELLAR CAPITAL PARTNERS LIMITED

(Incorporated in the Republic of South Africa)
 (Registration number 1998/015580/06)
 ("Stellar Capital")
 Share code: SCP
 ISIN: ZAE000198586

RESULTS OF THE GENERAL MEETING AND THE SCHEME MEETING

Further to the announcement released on SENS on 30 September 2016 (and using the terms defined therein and the Circular posted to Prescient Shareholders), Prescient Shareholders are advised that the General Meeting and Scheme Meeting of Prescient were held today, convened in terms of the notices of the General Meeting and Scheme Meeting to Prescient Shareholders dated 30 September 2016.

Prescient Shareholders are hereby advised that all of the General Meeting Resolutions and Scheme Meeting Resolutions were passed by the requisite majorities of Prescient Shareholders. The detail of the resolutions proposed and passed are included in the table below.

The implementation of the Scheme remains subject to the fulfilment (or waiver, where applicable) of all the outstanding conditions precedent and the terms envisaged in the Circular.

The number of shares voted in person or by proxy was 1 047 634 502 at the General Meeting, representing 62.76% of the total issued share capital of the Prescient.

The number of shares voted in person or by proxy was 1 047 668 876 at the Scheme Meeting, representing 62.76% of the total issued share capital of the Prescient.

The General Meeting Resolutions proposed at the General Meeting, together with the percentage of votes carried for and against each resolution, are set out below:

	For	Against	Abstain
Special resolution Number 1 – Approval of the Name Change	100%	–	–
Ordinary resolution Number 1 – Approval of the subscription by Stellar Capital for PFH "B" shares	100%	–	–
Ordinary resolution Number 2 – Authority for the directors and company secretary to implement the above General Meeting Resolutions	100%	–	–

The Scheme Meeting Resolutions proposed at the Scheme Meeting, together with the percentage of votes carried for and against each resolution, are set out below:

	For	Against	Abstain
Special resolution Number 1 – Approval of the Scheme	100%	–	–
Special resolution Number 2 – Revocation of special resolution Number 1 if Scheme lapses and is not continued	100%	–	–
Ordinary resolution Number 1 – Authority for the directors and company secretary to implement the Scheme Meeting Resolutions	100%	–	–

SALIENT DATES AND TIMES

Prescient Shareholders are referred to the salient dates and times set out in the 30 September announcement released on SENS and in the Circular (which is available on Prescient's website at (www.prescient.co.za)), which set out the remaining salient dates and times relating to the Proposed Transaction and the Name Change.

Cape Town

28 October 2016

Sponsor to Prescient:

Merchant bank and sponsor to Stellar Capital:

Bridge Capital Advisors Proprietary Limited

RAND MERCHANT BANK (A division of
FirstRand Bank Limited)

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