

## **PRESCIENT LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number 1936/008278/06)  
("Prescient" or the "Company")  
Share code: PCT  
ISIN: ZAE000163531

## **STELLAR CAPITAL PARTNERS LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number 1998/015580/06)  
("Stellar Capital")  
Share code: SCP  
ISIN: ZAE000198586

# **RESULTS OF PRESCIENT SHAREHOLDERS ELECTIONS**

## **1. Introduction**

Further to the announcements released on SENS on 28 October 2016 (and using the terms defined therein and the Circular posted to Prescient Shareholders) and 21 February 2017, Prescient Shareholders are advised of the results of the two elections made by the Prescient Shareholders included below in paragraph 2.

## **2. Elections made by the Prescient Shareholders**

### **2.1. Election regarding the declaration of the Prescient Distribution**

Scheme Participants holding an aggregate of 1 119 950 475 Prescient Shares elected that the Prescient directors resolve that their Prescient Distribution be distributed as a dividend declared from sources other than Prescient CTC and Scheme Participants holding an aggregate of 549 300 475 Prescient Shares elected that the Prescient directors resolve that their Prescient Distribution be distributed as a pro rata return of Prescient CTC.

### **2.2. Election regarding the Application of the Prescient Distribution**

Scheme Participants holding an aggregate of 966 397 326 Prescient Shares instructed Prescient to settle and make payment of the Prescient Distribution in cash, net of DWT (if applicable) on or about Monday, 6 March 2017.

Scheme Participants holding an aggregate of 691 272 723 Prescient Shares instructed Prescient to apply on their behalf, the whole or part of the Prescient Distribution, net of DWT (if applicable), to acquire PFH Consideration Shares from Stellar Capital. 687 452 833 PFH Consideration Shares will be acquired from Stellar Capital on or about Tuesday, 7 March 2017.

Scheme Participants holding an aggregate of 11 580 901 Prescient Shares instructed Prescient to apply on their behalf, the whole or part of the Prescient Distribution, net of DWT (if applicable), to subscribe for newly issued Stellar Capital Consideration Shares. 5 425 111 Stellar Capital Consideration Shares will be issued by Stellar Capital on or about Tuesday, 7 March 2017.

Cape Town  
3 March 2017

Sponsor to Prescient:  
Bridge Capital Advisors Proprietary Limited

Merchant bank and sponsor to Stellar Capital:  
RAND MERCHANT BANK (A division of FirstRand  
Bank Limited)