

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000227781
("PBT Group")

DEALING IN SECURITIES BY DIRECTORS OF THE COMPANY

In compliance with paragraph 3.63 to 3.74 of the JSE Limited Listings Requirements, the following information is disclosed:

Director: Elizna Read
Office held: Executive director of PBT Technology Services Proprietary Limited (a major subsidiary of PBT Group)
Class of securities: Ordinary shares
Nature of transaction: Purchase (On-market transaction)
Date of transaction: 29 March 2017
Number of securities: 4 000 000
Cents per share: 20 cents
Total value: R 800 000
Nature of interest: Direct beneficial
Clearance obtained: Yes

Director: Herman Steyn
Office held: Non-executive director of PBT Group
Class of securities: Ordinary shares
Nature of transaction: Sale (Off-Market transaction) of shares from Herman Steyn through his nominee Fisc Investment Management Proprietary Limited to Prescient Khawuleza Proprietary Limited
Date of transaction: 30 March 2017
Number of securities: 120 334 449
Cents per share: 20 cents
Total value: R 24 066 889.80
Nature of interest: Indirect beneficial
Clearance obtained: Yes

This is a transfer of shares from Herman Steyn through his nominee Fisc Investment Management to Prescient Khawuleza Proprietary Limited or its nominee. The transfer relates to a previous transaction where the loan arose as a result of a specific issue of shares which was made to Herman Steyn in

lieu of salary through his nominee Fisc Investment Management Proprietary Limited. The loan is being redeemed by tender of PBT Group shares.

Cape Town

04 April 2017

Sponsor: Bridge Capital Advisors Proprietary Limited