

PBT Group Limited

(Formerly Prescient Limited)

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG ISIN: ZAE000227781

("PBT Group" or "the Company")

CONSOLIDATION OF THE SHARES OF THE PBT GROUP

Shareholders of the Company are advised that the Company proposes a consolidation of its shares on the basis of 1 consolidated PBT Group share for every 10 PBT Group shares held before the consolidation ("the Share Consolidation").

The rationale for the Share Consolidation is to decrease the number of authorised and issued PBT Group shares and to narrow the bid-offer spread. The Share Consolidation will be implemented in accordance with standard rounding convention and the requirements of Strate.

All necessary disclosures required in terms of the JSE Listings Requirements including the special resolution to be approved by shareholders shall be included in the Circular and notice of general meeting, respectively to be posted to shareholders in due course as announced on SENS on 19 September 2017.

Cape Town

18 October 2017

Sponsor: Bridge Capital Advisors Proprietary Limited

