

PBT Group Limited

(Formerly Prescient Limited)

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG

ISIN: ZAE000227781

("PBT Group" or "the Company")

EXTENSION OF CIRCULAR POSTING DATE

Shareholders are referred to the announcements released by the Company on 19 September 2017 and 18 October 2017 on the Stock Exchange News Service relating to the specific repurchase involving related parties ("the Specific Repurchase") and the consolidation of the Company's shares on the basis of 1 consolidated PBT Group share for every 10 PBT Group shares ("the Share Consolidation"), respectively.

Shareholders are hereby advised that the PBT Group has applied to the JSE Limited ("the JSE") for an extension to the posting date of the Specific Repurchase and the Share Consolidation circular. The request has been granted by the JSE until 15 December 2017.

Shareholders will be advised in due course of the salient dates and times and the general meeting of shareholders to be convened in order to consider and vote on the resolutions required in respect of the Specific Repurchase and the Share Consolidation.

Cape Town

14 November 2017

Sponsor: Bridge Capital Advisors Proprietary Limited