

PBT Group Limited

(Formerly Prescient Limited)

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG ISIN: ZAE000227781

("PBT Group" or "the Company")

NOTIFICATION OF CHANGE IN AUDITOR

PBT Group Ltd shareholders are advised in terms of paragraph 3.78 of the JSE Listings Requirements that Grant Thornton Cape Incorporated have been appointed as the Company's external auditors for the current financial year ending 31 March 2018, with Mr B van der Walt as the designated audit partner, replacing KPMG Incorporated.

The change in audit firm, effective immediately, was initiated by the PBT Group following the disposal of Prescient Holdings Proprietary Limited. The Company considered proposals from a number of auditing firms before nominating the appointment of Grant Thornton Cape Incorporated as its external auditor.

Cape Town

20 December 2017

Sponsor: Bridge Capital Advisors Proprietary Limited