

PBT Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG

ISIN: ZAE000227781

("PBT Group" or "the Company")

NOTICE OF POSTPONEMENT OF GENERAL MEETING OF 27 JUNE 2018

Shareholders are referred to the Notice of General Meeting contained in the circular which was posted to shareholders on 23 March 2018, and are advised that the company's General Meeting, scheduled for 27 June 2018, has been postponed due to the need for a supplementary circular as advised in the SENS announcement released on 4 April 2018.

The new general meeting date and date of posting of the supplementary circular will be announced in due course.

Cape Town

18 June 2018

Sponsor: Bridge Capital Advisors Proprietary Limited