

PBT Group Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1936/008278/06)  
JSE Share code: PBG ISIN: ZAE000256319  
("PBT Group")

## **SUMMARISED PROVISIONAL AUDITED RESULTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2019 AND NOTICE OF ANNUAL GENERAL MEETING ("AGM")**

### **INTRODUCTION**

PBT Group provides data and analytics solutions and services that capitalise on data-driven insights, to make well-timed, intuitive business decisions that consistently position our clients ahead of the curve.

PBT Group takes ownership of clients' challenges – transforming their data into tangible assets that greatly assist in streamlining operations as well as their predictive and analytical capabilities.

Technological integration is a key enabler in providing clients with custom-made solutions or services in support of their organisational objectives. As a technology agnostic data specialist organisation, PBT Group is best positioned to optimise clients' operations without allowing product or technology to limit their options.

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- Successful disposal of the Prescient Capital group of companies.
  - Consolidation of its authorised and issued share capital on a 1-for-10 basis.
  - Successful exit of the Middle-East/Africa (MEA) operations of the business.
  - Increased expansion into Europe.
  - Group revenue from continuing operations increased by 5.8% to R588 414 409 despite exiting the MEA business unit.
  - Profit before tax of R50 745 698 comparing to the prior year loss of R117 350 675 (due to material impairments).
  - Earnings per share for continuing operations of 17.97 cents per share compared to the loss per share of 97.28 cents per share for the comparative period (post the share consolidation).
  - Headline earnings per share for continuing operations of 18.18 cents per share compared to the headline loss per share of 13.50 cents per share for the comparative period (post the share consolidation).
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### **Notice of AGM**

The AGM of the shareholders of PBT Group will be held in the boardroom at 10:00 on Friday 2 August 2019 at PBT House, 2 Mews Close, Waterford Mews, Century City, Cape Town

This short-form announcement is the responsibility of the Directors of the Company and is a summary of the information in the full announcement which is available for viewing on the following websites:

Company's website: <https://www.pbtgroup.co.za/shareholder-information/>

JSE website: [https://senspdf.jse.co.za/documents/2018/JSE/ISSE/BIBLT/Provisional Audited Consolidated AFS for 31 March 2019.pdf](https://senspdf.jse.co.za/documents/2018/JSE/ISSE/BIBLT/Provisional%20Audited%20Consolidated%20AFS%20for%2031%20March%202019.pdf)

Any investment decision by investors and/or shareholders should be based on consideration of the full announcement, copies of which are available for inspection at our offices and our sponsor's offices on work-days during business hours, at no charge:

#### **Registered Office**

PBT House  
2 Mews Close  
Waterford Mews  
Century City  
7441

#### **Sponsor Office**

29 Scott Street  
Waverley  
Johannesburg  
2090

By order of the board:  
Tony Taylor  
*Non-Executive Chairman*

Pierre de Wet  
*Chief Executive Officer*

28 June 2019  
Cape Town

Sponsor  
Sasfin Capital (a member of the Sasfin Group)